

Built expressly for **CLC Panel Attorneys** this is an extension to our Attorney and Client application. **You must be a member of the CLC panel of attorneys to subscribe or use this product.** This CLC Panel Attorney software provides CLC panel attorneys with up-to-date CLC client referrals, automated annual re-credentialing, and a platform for securely extending client legal matters onto the web. Call CLC Provider Relations at 800-517-6174 extension 62451 to inquire about Attorney and Client especially for CLC Panel Attorneys.

Employing the latest security encryption and designed for attorneys, Attorney and Client is equipped with a powerful suite of communication tools and document management features. Attorney and Client delivers benefits that help your clients stay on course and respond more effectively to your guidance.

Attorney and Client is a hosted web application that is a part of our powerful Collaborative Network application and requires only a web browser and internet access to use. Your clients can use the easy point-and-click interface without any training and you can be using Attorney and Client with your clients in as little as fifteen minutes from now. Our approach with Attorney and Client is designed to meet your objectives. The bottom line is that your results are guaranteed.

## ATTORNEY AND CLIENT ADVANTAGES

### **Rainmakers**

Most clients and attorney prospects believe only the best attorneys have client extranets. We know you are one of the best attorneys already and our software will help enforce that legacy. In person, video and telephone is how attorney value is normally delivered. With our software you can enhance that value by being connected to your clients around the clock.

### **Matter Documents**

Matter intake forms and matter documentation, tasks with to-do dates, correspondence and more of the matter materials are in one place available around the clock. The online calendar makes it easy to automatically remind clients of an important date or milestone and with our Client Documents folder, anything you put in the folder is automatically in all your clients' folders.

### **Always Be There**

Increase client contact frequency and deliver more attorney for the clients dollar by putting yourself and your practice online in one of our client-attorney internet offices. Attorney and Client will never substitute for your in-person advice, but it is always on, always available around the clock, providing clients with your professional direction when you are not available.

### **Extend Your Reach**

When travel distance prohibits regular face to face meetings then telephone and email becomes your delivery platform. With Attorney and Client you can hold discussions, have instant message exchanges, put the entire matter documentation in the files area, set client goals and the tasks to achieve those goals, and put your video and audio online.

### **Extend Your Hours**

Clients to last a lifetime even if your not engaged. With our unlimited clients pricing your clients matter history can continue long after the engagement ends. After the phone calls and personal visits stop, our attorney software can be there for your client to visit with, refresh themselves with your attorney experience, and perhaps prompt them to give you another call.

### **Client Satisfaction**

Your clients who experience a greater sense of personal attention and satisfaction from you always have more focus towards their goals and towards applying your legal advice, than clients who feel distant from you. Attorney and Client software guarantees more personal attention and convenience for your clients through it's always on, always there, internet access.

## **PRODUCT FEATURES**

### **Easy Matter Management**

It is easy for one paralegal, in a small amount of weekly time, to manage Attorney and Client for an office of attorneys. Many single attorney offices without paralegal help use Attorney and Client to lower operational expenses by managing more client communication in less time.

### **Communication**

With the optional (you can turn it on or off) built in Discussions and Instant Message you can expand on your client reach. The Discussions and Instant Message are one-to-one, client and attorney, with a securely encrypted archive of prior discussions and messages.

### **Custom Branding**

Upload your logo to the page header which replaces our logo to create a custom branded site for your clients. We will even help you with this if you need a simple text logo. Additionally to the logo, you can put in your title, name and subtitle that also appear in the header for your clients.

### **Notifications**

Your home page Notifications will keep you informed when anything changes in any client matter group. No more wondering what is going on in all those client matter groups you created. Now you know when a document changes or a client task is complete.

### **File Folders**

A complete file and folder management system including drag and drop rearranging. Upload multiple documents simultaneously and manage document versions with our versioning system. No limit on storage space or bandwidth for files of all types.

### **Automated Add Client Process**

Enter a clients name and email address, click "enter" and we take care of the rest in just seconds. We send email with their username and password, create their workspace, populate the files you want, and create their record in your client directory.

### Essential Tools

Calendars, client and office directories, client billing system, and an Administrator menu to manage your subscription. Use client calendar to send email reminder notices of events and the client billing system emails and archives the PDF created invoices.

### Security

Adjustable security settings for clients and staff with file and folder access fully configurable. We encrypt your data during transmission and in our database. This web application is compliant with HIPAA standards and all state and federal security guidelines.

Attorney and Client is not designed as a replacement for your professional advice, it is to assist in keeping your professional advice and guidance in front of your client around the clock, available from anywhere with internet access. Attorney and Client is an excellent lawyer tool to assist your client, a way for you to extend your reach, to always have a shared workspace between you and your clients. Attorney and Client can be there for your client after the personal setting ends and provides your client with ongoing case matter review and communication tools.

## OUR PROMISE

Whatever client communication problems you are facing,

***we will help you solve them.***

Whatever your client retention goals are,

***we will help you reach them.***

Whatever your dreams are for a bigger business in the future,

***we will help you build them.***

## PRICING

\$29.95 per month, per attorney, billed to a credit card on a recurring monthly subscription. For more subscription details please read the pricing page at [clctechnology.com](http://clctechnology.com).

### One subscription provides

- Unlimited clients, guests and users
- Unlimited office staff
- Unlimited data storage and transfer
- Unlimited telephone support
- Rebranding with your logo
- Free software upgrades
- Free first month of service
- Monthly payment statements emailed

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